

Release Notes 7.2



General

1. Updated templates from the 2019 CSO Procedure have been integrated into eTools



Trip Management

Enhancements:

1. 'Processed' status in the status bar in Trip Management module has been renamed to 'Completed'

Bug Fixes:

1. Fields were editable even if the trip is in "Submitted" or "Approved" Status.
2. Validation of dates to ensure the period of end dates cannot be entered before start dates
3. Bug where "Itinerary" section open when a user clicks save in the Trip management module has now been fixed
4. Export button is now consistently displayed when toggling between HACT Assurance Plan and Hact Dashboard
5. Pop-up message to inform user that a trip report needs to be entered before trip can be completed is now available
6. Bug where user was able to complete trips with overlapping dates without supervisor's approval is now fixed.
7. Validation for "itinerary" section of Trip Management has now been removed



Action Points

Bug fixes:

1. Bug where Action Points export from the Dashboard page always pulls the full list even when the Dashboard page is filtered has now been fixed



Partnership Management

Enhancements:

1. Add intervention attachments included in Django
2. "Ends After" filter has been added to PD/SSFA
3. A new notification to send an email to UNICEF PD focal point(s) on the 1st and 15th day of every month for all Draft PD/SHPD/SSFA has now been included
4. Planned Visits have been renamed to Planned Programmatic visits
5. Documents can be shared from PMP to other modules (AP , TPM, TRIP)

Bug Fixes:

1. Special characters in the PD Indicator Baseline/Target fields are not permitted
2. Document Type for Internal/PRC Review attachments is now visible (was previously showing as blank)
3. Incorrect links displayed in Notifications have now been corrected
4. Incorrect information on FRs in the Partner Overview Page has now been corrected
5. Delayed dash Loading My PD/SSFAs on My Dashboard is now fixed
6. Incorrect sorting orders on "Outstanding DCT > 6" and "Outstanding DCT > 9" are now fixed
7. Errors when trying to download Partnership Dashboard exports has now been fixed
8. Errors with "Document Library" and "MAP" are not loading are now fixed
9. All instances of "There is nothing to save. No change detected on this...." message has been removed
10. Blank CSO Dashboard export when exporting filtered data has been fixed



Financial Assurance

Enhancement

1. Staff spot check export in FAM has been renamed from "engagements" to "Staff Spot Checks"
2. Option to create a document from the final report that appears in the document library is now available

Bug fix:

1. Duplicate value column entitled "Programmatic Visits Planned M.R" has been removed from the HACT Dashboard export
2. Staff can now submit staff Spot Check when "Total Amount of Ineligible Expenditure" is 0.00
3. Issues with being unable to submit audits that results in "Audited Expenditure" and "Financial Findings" fields are re-set to zero.
4. Error message is displayed if a non-unique email/duplicate id is used while adding Audit Staff team members.
5. Share Documents icon is now available to the Auditor Focal Point in the "Related Documents" card